

FSE Listings Proposal

Positioning Companies to Succeed & Become Funded



FSE Listings Consortium

Disclaimer: The Listing Group as a consortium and in their individual capacities are not licensed broker dealers or financial institutions within the jurisdiction of the Frankfurt Markets unless otherwise represented by their firm in their own capacity, however, as a group they are working in the capacity of consultants listing the company and performing investor relations of which they have been able to successfully assist in making introductions for raising funds for past ventures traded on the Frankfurt Stock Exchange and privately. All information is provided for the jurisdiction of Belize and should not be construed as an offer of services outside this jurisdiction.

Listing On the Frankfurt Stock Exchange

Initial Frankfurt Stock Exchange Listing Package includes:

- Initial consultation and application for the Frankfurt Stock Listing
- Press release announcing your company's Frankfurt Stock Exchange approval
- Specialist setup & maintaining of the electronic Order Book on your company's shares
- Issuance of an ISIN number.
- Routing and processing of bid and ask orders
- Clearing and tracking of the electronic register
- Real-time quotes with Worldwide access from all European financial portals (in Java)
- Monitoring of new threads of leading Financial Community Message Boards in Europe including

Comdirect.de, Wallstreet-online.de, CortalConsors.de, financial.de, etc. Once your company is approved for trading it will enable you to increase investor awareness across the EU resulting in the ability to raise additional funds through equity sales.

Next Steps: Fill-in the attached documentation at the end of this proposal.

We would be pleased to schedule a conference call with one of our senior partners in Europe to answer any questions or concerns that you may have and discuss costs and procedures.



Capital Raising and Financing

With expertise in forming diverse capital structures and a reputation for outstanding execution, FSE Listings (AFRICA) has become the consortium of choice for large and middle market African companies seeking financing. FSE Listings seeks to create an optimal, long-term capital structure that will meet our client's ongoing strategic, operational and financial needs.

FSE Listings provides access to many forms of capital including:

- Equity
- Senior Debt
- Subordinated Debt
- Convertible Debt
- Mezzanine Financing,
- Project financing
- Common uses of proceeds include:
- Expansion/Growth
- Financing Acquisitions
- Refinancing existing debt
- Becoming a Public Listing

In each client engagement we examine a number of different financing alternatives while assessing the applicable structures, cost, and timing considerations. FSE listings leverages our strong , global distribution capabilities and our diverse group of institutional buyers who have come to recognize the high quality transactions that FSE Listings brings to the market.

Mergers and Acquisitions

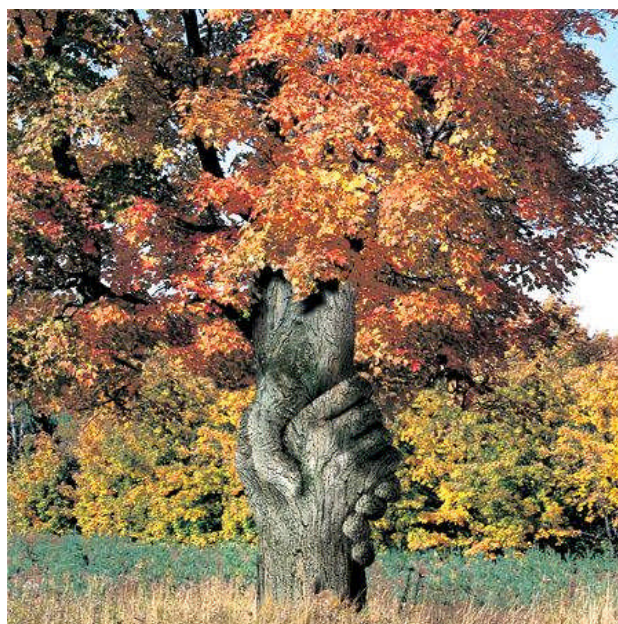
FSE Listings provides buy-side advisory services to large and middle-market companies whether privately held or publicly traded.

We are a full service group with experience in mergers, acquisitions, divestitures, strategic alternatives, recapitalizations, restructurings, spin-offs, management buyouts, joint ventures, minority investments and defensive assignments.

Because we view Mergers and Acquisitions as an important part of a client's overall *growth strategy*, we provide firm-wide commitment and senior level attention across the organization to effect successful transactions.

We develop and implement integrated M&A solutions by coordinating and leveraging our execution skills, structuring expertise, comprehensive financing capabilities and insight into capital markets.

The firm applies its transaction experience, technical expertise, and extensive industry research through-out the process, including the valuation of potential targets, developing bidding strategies, structuring the offer and executing the transaction.



Frankfurt Stock Exchange Listings Contact Info

Phone Us Today and Begin Organizing Your Frankfurt Listing



020 8123 5719 United Kingdom – Frankfurt Stock Exchange Listings Office



8175 3591 Hong Kong S.A.R., China - Frankfurt Stock Exchange Listings Office



(22) 575 20 28 Switzerland – Frankfurt Stock Exchange Listings Office



(02) 8006 9127 Australia – Frankfurt Stock Exchange Listings Office



(914) 613-3889 United States - Frankfurt Stock Exchange Listings Office



27110836116 South Africa – Frankfurt Stock Exchange Listings Office

Want to Become a Frankfurt Stock Exchange Listings Partner

Our partnership program allows for you to offer proposals for listings and financing options on the **Frankfurt Stock Exchange** within your respective region and over the internet.

If you are interested in becoming a **Frankfurt Stock Exchange Listings partner**, than contact www.fselistings.com through our website and we will make you part of the team today!

The First Step....

SUBMIT YOUR COMPANY INFORMATION

If you would like to have a company considered for this program, then the prospective company must provide us the following:

- 1) The completed information form attached
- 2) A suitable description of the business: executive summary or business plan
- 3) Summary of financial statements, including historical data for the last 2 fiscal years, current year to date, and Proforma forecasts for future 3 year period
- 4) Current capital structure, stock ownership, and approximate valuation.

An outline indicating how much money the Company is looking to raise, the basis for the computation and use of proceeds for capital to be raised.

TO BE COMPLETED BY APPLICANT COMPANY

Company Name:

Address:

Principal Contact Person:

Phone:

Email:

Web Page:

Industry Category/Basic form of Business:

Years in Business:

Total Revenues (in Euros) 2009: _____ 2010 Estimate: _____

Profit(Loss) (in Euros) 2009: _____ 2010 Estimate: _____

FSE Listings Inc Director/Secretary Incorporation Form

Name of Company: _____

Following Information Required: (Name as it is on the Passport)

Director's Name: _____

Date of Birth: _____

Place of Birth: _____

Residential Address

Email: _____

Corporate Secretary Name: _____

Date of Birth: _____

Place of Birth: _____

Residential Address

Email: _____

Others: (Optional)

Director's Name: _____

Date of Birth: _____

Place of Birth: _____

Residential Address

Email: _____

Director's Name: _____

Date of Birth: _____

Place of Birth: _____

Residential Address

Email: _____

Email when completed to info@fselistings.com or Fax: +27-11-784-2361